

LEGISLATIVE REFERENCE BUREAU

AMENDMENTS TO SENATE BILL NO. 1268

Sponsor:

Printer's No. 1955

1 Amend Bill, page 1, line 1, by inserting after "navigators, "  
2 exchange

3 Amend Bill, page 2, by inserting between lines 7 and 8  
4 "Exchange assister." An individual or organization,  
5 including a navigator and certified application counselor, who  
6 provides public education or assists consumers for or on behalf  
7 of an exchange. This term does not include a licensed agent or  
8 broker.

9 Amend Bill, page 3, line 13, by inserting after "a " where it  
10 occurs the third time

11 particular

12 Amend Bill, page 4, line 9, by striking out "a" and inserting  
13 any

14 Amend Bill, page 4, line 9, by inserting after "source "  
15 in exchange

16 Amend Bill, page 4, lines 15 through 22, by striking out  
17 "attempt to sell insurance or to ask or urge an" in line 15 and  
18 all of lines 16 through 22 and inserting

19 ask or urge, or attempt to sell, a particular type of  
20 insurance from a particular company to an individual or  
21 qualified employer.

22 Amend Bill, page 4, line 23, by striking out "Certification  
23 of navigators" and inserting  
24 Registration

25 Amend Bill, page 4, line 24, by inserting after "individual"  
26 or organization

1 Amend Bill, page 4, line 25, by inserting after "navigator"  
2 where it occurs the first time  
3 or an exchange assister

4 Amend Bill, page 4, line 25, by inserting after "navigator"  
5 where it occurs the second time  
6 or an exchange assister

7 Amend Bill, page 4, line 27, by striking out "Application"  
8 and inserting  
9 Registration application

10 Amend Bill, page 4, line 27, by inserting after "individual"  
11 or organization

12 Amend Bill, page 4, line 28, by inserting after "navigator"  
13 or exchange assister

14 Amend Bill, page 5, lines 1 and 2, by striking out "Prior to  
15 approving an application" and inserting  
16 Before issuing a certificate of registration

17 Amend Bill, page 5, line 2, by striking out "must" and  
18 inserting  
19 shall

20 Amend Bill, page 5, lines 12 and 13, by striking out  
21 "submitted a full set of fingerprints to the commissioner and "

22 Amend Bill, page 5, lines 13 and 14, by striking out "history  
23 and regulatory record" and inserting  
24 FBI background

25 Amend Bill, page 5, lines 15 through 19, by striking out all  
26 of lines 15 through 18 and "(8)" in line 19 and inserting  
27 (6)

28 Amend Bill, page 5, line 20, by striking out all of said line

29 Amend Bill, page 5, lines 23 through 25, by striking out all  
30 of said lines

1 Amend Bill, page 5, line 26, by striking out "Navigator  
2 scope" and inserting

3 Scope

4 Amend Bill, page 5, lines 28 and 29, by striking out "a  
5 navigator or receive funding as"

6 Amend Bill, page 5, line 29, by inserting after "navigator "  
7 or an exchange assister

8 Amend Bill, page 5, line 30, by inserting after "navigator "  
9 or an exchange assister

10 Amend Bill, page 6, lines 1 through 27, by striking out all  
11 of lines 1 through 26 and "(c)" in line 27 and inserting

12 (b)

13 Amend Bill, page 6, line 27, by inserting after "navigator"  
14 or exchange assister

15 Amend Bill, page 6, line 30; page 7, lines 1 through 10, by  
16 striking out all of said lines on said pages and inserting

17 (2) Urge or advise a prospective purchaser to buy a  
18 particular policy or to insure with a particular company.

19 (3) Initiate sales over the telephone or otherwise.

20 (4) Collect premiums in-person at a location other than  
21 a recorded place of business.

22 (5) Make or propose to make an insurance contract.

23 (6) Provide information or services related to health  
24 benefit plans or other products not offered in the Health  
25 Insurance Marketplace, SHOP exchange, the Children's Health  
26 Insurance Program or product available through the Social  
27 Security Act (49 Stat. 620, 42 U.S.C. § 301 et seq.).

28 (7) Initiate an inquiry as to the terms of existing  
29 coverage, except exclusively in the course of clerical  
30 duties.

31 (8) Recommend or independently initiate additions or  
32 deletions to an insured's policy.

33 (9) Sign binders, endorsements and insurance policies.

34 (10) Authorize the issuance or delivery of certificates  
35 of insurance, endorsements, binders or insurance policies on  
36 insurance identification cards.

37 (11) Respond to a policyholder's request for advice or  
38 counsel regarding policy provisions or coverage.

39 Amend Bill, page 7, line 13, by inserting after "navigator "

1 or exchange assister

2 Amend Bill, page 7, line 13, by inserting after "review."

3 The department shall maintain and make available to the  
4 public a searchable list of all registrants on its publicly  
5 accessible Internet website.

6 Amend Bill, page 7, line 15, by striking out "certificate and  
7 identification"

8 Amend Bill, page 7, line 18, by striking out "Certification"  
9 and inserting

10 Registration

11 Amend Bill, page 7, line 19, by striking out "certification"  
12 and inserting

13 registration

14 Amend Bill, page 7, line 19, by inserting after "navigator "  
15 or an exchange assister

16 Amend Bill, page 7, lines 20 and 21, by striking out  
17 "prohibit an individual from being certified under section 3 or"  
18 and inserting

19 constitute

20 Amend Bill, page 7, lines 27 and 28, by striking out " or of  
21 section 611-A of The Insurance Department Act of 1921"

22 Amend Bill, page 7, line 29, by striking out all of said line  
23 and inserting

24 (2) Report violations of this act to the United States  
25 Department of Health and Human Services.

26 (3) Refer potential violations of any laws of this  
27 Commonwealth relating to privacy of personal information to  
28 the Office of Attorney General.

29 (4) Enforce other violations of The Insurance Department  
30 Act of 1921, as applicable.

31 Amend Bill, page 7, line 30, by striking out "Rules" and  
32 inserting

33 Regulations and form

1 Amend Bill, page 7, line 30, by striking out "rules" and  
2 inserting  
3 regulations and publish forms  
4 Amend Bill, page 8, line 3, by striking out "immediately "  
5 and inserting  
6 February 15, 2015.

